

COFFMAN CAPITAL, INC.

FINANCIAL & LEASING SERVICES

SOURCE AND USE OF FUNDS – PRACTICE FINANCING

Applicant:

A. List all major costs involved in the project/transaction:

Real Estate (If included in transaction)	DOLLAR AMOUNT	PAID	UNPAID
Land (if separate and/or construction) \$	_____	_____	_____
Building \$	_____	_____	_____
Practice Acquisition \$	_____	_____	_____
Deposits \$	_____	_____	_____
Inventory \$	_____	_____	_____
Working Capital \$	_____	_____	_____
Training \$	_____	_____	_____
Renovations/Leasehold Improvements \$	_____	_____	_____
New Equipment \$	_____	_____	_____
Sign(s) \$	_____	_____	_____
Coffman Capital Origination Fee \$	_____	_____	_____
TOTAL - A \$	=====	=====	=====

B. List below the sources of funds for all costs:

	DOLLAR AMOUNT	USED TO DATE	AVAILABLE
Cash (Spent and to be spent) \$	_____	_____	_____
Marketable Securities (to be liquidated) \$	_____	_____	_____
Coffman Capital Loan \$	_____	_____	_____
Other Bank Loan (SBA, conventional, etc.) \$	_____	_____	_____
Home Equity Loan \$	_____	_____	_____
Credit Line drawdown \$	_____	_____	_____
Personal Loan - Seller \$	_____	_____	_____
Leasehold improvements paid by Landlord \$	_____	_____	_____
Other (i.e., other investors) \$	_____	_____	_____
TOTAL - B \$	=====	=====	=====

Note: Total of A must be the same figure as Total B

By: _____ Date: _____